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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (SCC)

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiff,

-against-

BANK OF AMERICA, N.A., *et al.*,

Defendants.

Adv. Proc. No. 10-03547 (SCC)

**NOTICE OF ANZ NOMINEES LIMITED'S MOTION TO DISMISS THE THIRD
AMENDED COMPLAINT OF LEHMAN BROTHERS SPECIAL FINANCING INC.**

PLEASE TAKE NOTICE that the undersigned will move the United States Bankruptcy Court for the Southern District of New York (the “Court”), pursuant to Federal Rule of Civil Procedure 12(b)(2), made applicable here by Federal Rule of Bankruptcy Procedure 7012(b)(2), for an order dismissing with prejudice Plaintiff’s Third Amended Complaint in the above-captioned adversary proceeding. A hearing to consider the Motion will be scheduled at a date and time to be determined by the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order dated October 6, 2014 [Dkt. No. 837], the Court will enter a further scheduling order setting forth the briefing schedule and a hearing date before the Court in connection with ANZ Nominees Limited's Motion to Dismiss.

Dated: New York, New York
October 15, 2014

Respectfully submitted,

CLEARY GOTTLIEB STEEN & HAMILTON LLP

By: 
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